



Me Fine Foundation,
318 Blackwell St, Suite 130,
Durham, NC 27701
mefine.org

Making a Gift of Stock to Me Fine

Brokerage Transfer Instructions (preferred option)

Notify brokerage house of intent to transfer stock to the Me Fine Foundation, and provide the following transfer instructions:

LPL Financial DTC# 0075 Brokerage Account #: 5065-4545

Also, please instruct the broker to indicate the donor of the gift of stock. After stock transfer, LPL Financial will notify Me Fine within three days of sale. In turn, the Foundation will send appropriate notification and receipt to the donor.

LPL Financial
Account Transfers
4707 Executive Dr.
San Diego, CA 92121
(919) 342-4032

Donor transfer instructions

Request a Stock Power form from your bank or, if you prefer, sign the back of the stock. Instruct the bank or brokerage institution that your stock should go to the Me Fine Foundation brokerage account at LPL Financial, DTC#0075 to credit Me Fine Foundation Account #5065-4545.

The stock will be transferred and the Foundation will be notified of the gift. The Foundation will send appropriate notification and receipt.

If you have any questions regarding stock gifts? Contact Me Fine at info@mefine.org.

Me Fine Foundation, Inc. is a charitable institution, 501(c) 3, ID# 20-1819368

So we may accurately note your gift, please complete the following form and return to Me Fine.

Date: _____ Donor Name: _____

Address: _____

- Certificate enclosed
- Brokerage Name (if selling through broker): _____



Name of Stock: _____ Number of Shares: _____